



Platinum Debt Income Fund PLC

April 30, 2026

SUBSCRIPTION ANNOUNCEMENT (SUPPLEMENTAL OFFER)

Notice is hereby given to shareholders of Platinum Debt Income Fund (the “Fund”) and the general public that the Fund is officially open for a supplemental subscription of shares. Following the Manager’s strategic review of the Fund’s growth trajectory, the Fund is issuing new shares to raise additional capital in accordance with the Fund’s Scheme Particulars and the Securities Industry (Unit Trusts and Mutual Funds) Regulations, 2001 (L.I. 1695).

STRATEGIC RATIONALE

The Fund continues to maintain a healthy pipeline of opportunities to meet high-quality funding needs across sectors which anchor the real economy. This capital raise is intended to take advantage of existing investment opportunities to drive value through scale and portfolio diversification, while positioning the Fund as a key supplier of capital.

OFFER DETAILS

The supplemental offer is currently **OPEN**, with the offer period commencing on May 4, 2026, and remaining open for subscriptions until **July 31, 2026**. During this window, shares are being issued at the most recently published net asset value (NAV) per share, subject to a minimum subscription amount as stated in the scheme particulars. Through this issuance, the Fund seeks to achieve a total target capital raise of GHS 400 million to support its strategic growth objectives.

The offer is open to both existing shareholders seeking to increase their holdings and new investors from the general public.

- **Subscription:** Existing Shareholders may subscribe for additional shares at the most recently published net asset value (NAV) per share while new investors may participate by completing the standard Subscription Form and meeting the minimum investment threshold.
- **Application Method:** Subscription forms and the Scheme Particulars are available at the offices of the Fund Manager or on the Fund Manager’s website at <https://www.sims.com.gh/>
- **Allotment:** Shares will be allotted upon acceptance of valid subscription applications throughout the offer period.

BY ORDER OF THE MANAGER

A handwritten signature in black ink, appearing to be "S. A. A.", is written over a horizontal line.

Fund Manager
Stanbic Investment Management Services LTD